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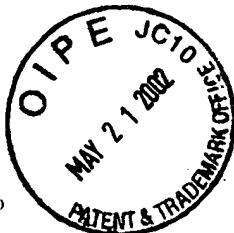
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May 21, 2002

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I hereby certify that this paper or fee is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 on the date indicated above and is addressed to the Commissioner for Patents, Washington, D.C. 20231.

Name: Elie H. Gendloff

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RECEIVED  
MAY 24 2002  
TECH CENTER 1600/2900

Re: U.S. Utility Patent Application Serial No. 09/531,969  
Title: GENE THERAPY FOR REGULATING SMOOTH MUSCLE TONE  
Inventors: Jan Geliebter, George J. Christ, Arnold Melman and  
Jamil Rehman  
Our File: 96700/596

Sir:

Enclosed please find the following documents for filing with the above-identified application in the names of Jan Geliebter, George J. Christ, Arnold Melman and Jamil Rehman, entitled GENE THERAPY FOR REGULATING SMOOTH MUSCLE TONE:

1. a Reply under 37 CFR 1.111 in response to the February 21, 2002 Office Action (6 pages) with attached Marked-up Claims After Amendment (2 pages);
2. a Terminal Disclaimer to Obviate a Double Patenting Rejection Over a Prior Patent form (1 page);
3. an Information Disclosure Statement form (4 pages) with 43 references attached;
4. an Amster, Rothstein & Ebenstein check in the amount of \$235.00 to cover the IDS fee under 37 CFR 1.17(p) (\$180) and a Terminal Disclaimer fee (\$55) for small entity status; and

Fee on Amendment

May 21, 2002

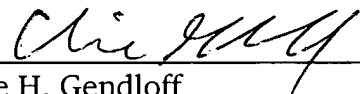
5. a Return receipt postcard.

Please acknowledge receipt of the enclosed documents by stamping the enclosed postcard and returning same.

Respectfully submitted,

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Dated: New York, New York  
May 21, 2002

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